

CONSERVE & \$AVE™

FURNACE, BOILER & CENTRAL AIR EFFICIENCY REBATE APPLICATION

SECTION A. CUSTOMER INFORMATION (please print)

Step 1:

Customer Name (as it appears on your utility bill)		Account Number	
Installation Address		City	State MN Zip Code
Mailing Address (if different from installation address)		City	State MN Zip Code
☐ Home ☐ Cell ☐ Other:		Contact Phone Number (with area code)	
E-mail Address			

Step 2:

☐ Please apply rebate to my account. ☐ Please send me a rebate check.

Rebates \$75 and under will be applied to your account. If a box is not checked a bill credit will automatically be issued.

Step 3:

How did you hear about CONSERVE & \$AVE™? (pick one)

☐ Billboard ☐ Chamber of Commerce ☐ Contractor ☐ Newspaper ☐ Radio

☐ Retailer/Vendor ☐ Social Media ☐ TV ☐ Utility Newsletter ☐ Utility Representative ☐ Utility Web Site ☐ Other _____

Step 4:

I am a: ☐ Residential Customer ☐ Commercial Customer	My building type is: ☐ Single Family ☐ Multi- Family buildings with 2 or more units	I am a: ☐ Owner/Occupant ☐ Owner/Non-Occupant ☐ Renter	My home/business is heated by: ☐ Electric ☐ Gas ☐ Don't Know	My water heating is: ☐ Electric ☐ Gas ☐ Don't Know
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 **SIGNATURE:** By typing my first and last names in the CUSTOMER SIGNATURE box below, I am signing this document and certify:

- ☐ I have completely filled out Sections A and C
- ☐ I have read, understand, and agree to the terms and conditions – Section B, #1
- ☐ I have attached all support materials – Section B, #3-5
- ☐ All equipment has been installed at the address listed in Section A

Allow 6-8 weeks for processing.
Missing or incorrect information will increase the processing time.

CUSTOMER SIGNATURE _____ Date _____

TEAMING UP TO SAVE YOU MONEY



OFFICE USE ONLY

☐ Gas ☐ Electric ☐ Water

Total Rebate Amount:

Date Received _____ Date Processed _____

Appliance/Equipment _____

ID _____ Verified By _____ FILE NAME: _____

\$

SECTION B. REBATE APPLICATION CHECKLIST

Use this checklist to complete the steps to receive your rebates:

- ☐ 1. Read the following terms and conditions to determine if you are eligible for a rebate:
- Only one service address per application.
 - The Utility reserves the right to apply rebates to past due accounts. Rebates \$75 and under will be applied to your account. Rebates will not exceed the purchase price.
 - Energy-efficient equipment must be connected to a natural gas service supplied by Austin Utilities or Owatonna Public Utilities and is subject to inspection.
 - Purchase and install **NEW** products. Reconditioned, refurbished, or second-hand equipment is not eligible for a rebate. Products replaced under warranty or provided through a repair/replacement service agreement are not eligible for a rebate.
 - Equipment installations must meet our Minimum Efficiency Requirements to qualify for a rebate.
 - Due to limited funding, this rebate offer can be withdrawn at any time without notice. Applications will be processed on a first-come, first-served basis. All applications from the current year's purchases must be received by March 31 of the following year.
 - Rebates can only be offered on equipment that is installed while funding is in effect. In the event our program is discontinued due to depleted funds, we will not provide a rebate for items installed between the discontinued date and the end of that year.
- ☐ 2. Complete the application, making sure to fill out all required sections in detail. Allow 6-8 weeks for processing. Missing or incorrect information will increase the processing time.
- ☐ 3. Include a final, detailed copy of the original sales receipt, invoice, or picking slip showing the customer name, date of sale, manufacturer name, model number, size, and date of installation.
- ☐ 4. Information contained in this rebate application may be shared with the Minnesota Department of Commerce and our co-op partners.
- ☐ 5. Submit completed forms and required documentation to your utility provider:

Austin Utilities

Apply by Mail: Attn: Rebate Processing
1908 14th St NE
Austin, MN 55912-4904
507-433-8886

Apply Online: www.austinutilities.com

Apply by Email: rebates@austinutilities.com

Owatonna Public Utilities

Apply by Mail: Attn: Rebate Processing
PO Box 800
Owatonna, MN 55060-0800
507-451-2480

Apply Online: www.owatonnautilities.com

Apply by Email: rebates@owatonnautilities.com

SECTION C. CONTRACTOR/RETAILER INFORMATION (please print)

Contractor's/Retailer's Name _____ Contact Person _____ Phone Number (with area code) _____

Installer's Name (write SELF if customer installed) _____

Type of Appliance/Equipment Installed _____

Contractor's/Retailer's Name _____ Contact Person _____ Phone Number (with area code) _____

Installer's Name (write SELF if customer installed) _____

Type of Appliance/Equipment Installed _____

FURNACE AND BOILER REBATES

FURNACES

(AHRI=Air-Conditioning, Heating, and Refrigeration Institute – www.ahridirectory.org)

(AFUE=Annual Fuel Usage Efficiency)

NEW CONSTRUCTION – MINIMUM EFFICIENCY REQUIREMENTS: AFUE greater than or equal to 95%

NEW CONSTRUCTION REBATES: 95% AFUE = \$200 | 96% AFUE = \$250 | 97% AFUE = \$300

RETROFIT – MINIMUM EFFICIENCY REQUIREMENTS: AFUE greater than or equal to 95%

RETROFIT REBATES: 95% AFUE = \$400 | 96% AFUE = \$500 | 97% AFUE = \$600

NOTE: CUSTOMERS WHO PURCHASE AN AIR SOURCE HEAT PUMP ALONG WITH A FURNACE MAY NOT BE ELIGIBLE FOR A FURNACE REBATE. AIR SOURCE HEAT PUMPS ARE CONSIDERED A PRIMARY HEAT SOURCE. PLEASE SEE ELECTRIC HVAC REBATE FOR ASHP REBATE ELIGIBILITY.

Installation Type: ☐ New Construction ☐ Retrofit – Replace Failed Unit ☐ Retrofit – Replace Working Unit

Manufacturer's Name:

Model #:

Btuh Input:

Rated Efficiency (AFUE %):

Number of Units Installed:

AHRI Certified Reference #:

Required – please include copy of AHRI Certificate.

Date of Installation:

OFFICE USE ONLY

Rebate Total: \$ _____

FURNACE FAN MOTORS (ELECTRIC REBATE - USE THIS FORM OR AN ELECTRIC REBATE FORM, BUT NOT BOTH)

RETROFIT EXISTING WORKING FURNACE FAN MOTOR – MINIMUM EFFICIENCY REQUIREMENTS:

Must be Electronically Commutated Motor (ECM); documentation required. Replacements of failed furnace fan/blower motors do not qualify.

RETROFIT EXISTING FURNACE FAN MOTOR ELECTRIC REBATE: \$50

Manufacturer's Name:

Motor Model #:

Number of Units Installed:

Date of Installation:

Do you have a central air conditioner? ☐ YES (EXISTING) ☐ YES (NEW) ☐ NO ☐ UNKNOWN

Have you attached the required documentation showing the retrofit motor is an Electronically Commutated Motor (ECM) or equivalent? ☐ YES

OFFICE USE ONLY

Rebate Total: \$ _____

BOILERS

(AHRI=Air-Conditioning, Heating, and Refrigeration Institute)

MINIMUM EFFICIENCY REQUIREMENTS: AFUE greater than or equal to 91%

(AFUE=Annual Fuel Usage Efficiency) (www.ahridirectory.org)

REBATES: 91% AFUE = \$500 | 95% AFUE = \$600 | BOILERS WITH INDIRECT FIRE WATER HEATER = \$100 Additional

Manufacturer's Name:

Model #:

Btuh Input:

Rated Efficiency (AFUE %):

Number of Units Installed:

AHRI Certified Reference #:

Required – please include copy of AHRI Certificate.

Date of Installation:

Indirect fire water heater included? ☐ YES ☐ NO

REQUIRED: Documentation on indirect fire water heater equipment

OFFICE USE ONLY

Rebate Total: \$ _____

HEAT PUMPS

If you are heating and cooling your home with an electric heat pump, please use our Electric HVAC & Water Heating Equipment Rebate Application.

CENTRAL AIR REBATES – USED FOR COOLING ONLY

CENTRAL AIR CONDITIONERS, MINI-SPLIT AIR CONDITIONERS, OR AIR SOURCE HEAT PUMPS (ASHP) USED FOR COOLING ONLY

MINIMUM EFFICIENCY REQUIREMENTS: SEER2 = 16.2 | Must be AHRI Certified

REBATE: SEE CHARTS AT THE BOTTOM OF THIS PAGE

SEER2 = Seasonal Energy Efficiency Rating 2

EER2 = Energy Efficiency Rating 2

AHRI = Air-Conditioning, Heating, and Refrigeration Institute
www.ahridirectory.org

Equipment Type: ☐ Central Air Conditioner ☐ Mini-Split Air Conditioner (cooling only) ☐ Air Source Heat Pump (cooling only)

Cooling Capacity: ☐ < 20,000 Btuh ☐ 20,000–65,000 Btuh

Project Type: ☐ Retrofit ☐ New Construction

Why was this purchased? ☐ No previous unit ☐ Replace failed unit ☐ Replace working unit

If replacing working unit, check existing type and efficiency (if known): ☐ Central AC _____ SEER
☐ Through-the-Wall AC _____ SEER _____ EER
☐ Air Source Heat Pump _____ SEER
☐ Mini-Split _____ SEER
☐ Other/Unknown _____ SEER _____ EER

Outdoor Unit Model #: _____ Manufacturer's Name: _____

Indoor Unit Model #: _____ Manufacturer's Name: _____

AHRI Certified Reference #: _____ Cooling Capacity (Btuh)[^]: _____ Cooling Capacity (Tons): _____
Required – please include copy of AHRI Certificate.

Rated Efficiency (SEER2 by AHRI): _____ Rated Efficiency (EER2 by AHRI): _____

Number of Units Installed: _____ Date of Installation: _____

[^]For multi-head ductless systems, the capacity is the minimum of the total indoor unit capacity or the outdoor unit capacity.

OFFICE USE ONLY

Rebate Total: \$ _____

REBATE CALCULATION:

A	B	C	D	E
Base Rebate from Table 1	SEER2 by AHRI	Column B – 16.2 Minimum SEER2	Column C x \$20	Total Rebate (Column A + Column D)

TABLE 1: QUALIFYING EFFICIENCIES AND REBATE SCHEDULE

Qualifying Equipment	Cooling Capacity	Minimum Efficiency	Base Rebate per Unit	Efficiency Bonus Rebate*
Cooling Capacity < 20,000 Btuh		16.2 SEER2	\$100	\$20
Cooling Capacity 20,000-65,000 Btuh		16.2 SEER2	\$200	\$20

*Efficiency Bonus Rebate provides an additional incentive for efficiencies above Minimum SEER2.

OTHER NATURAL GAS REBATES

ECM CIRCULATOR PUMPS

MINIMUM EFFICIENCY REQUIREMENTS: Must be a new Electronically Commutated Motor (ECM), DC brushless, or permanent magnet style. Must be >1/50 HP and ≤1 HP (no greater than 750 Watts).

Must be capable of variable speed operation and must include integrated controls that automatically modulate flow based on demand.

REBATES: <100 Watts = \$50 | 100-499 Watts = \$75 | 500-750 Watts = \$100 (all rebates not to exceed 50% of cost)

HP=Horsepower

Project Type: ☐ Retrofit ☐ New Installation

Circulator Pump Type: ☐ Boiler ☐ Domestic Hot Water

Manufacturer's Name:

Model #:

Size (Watts)^:

ECM Circulator Cost:

Number of Units Installed:

Date of Installation:

^Motor Wattage = Rated HP x 746

OFFICE USE ONLY

Rebate Total: \$ _____

ELECTRONIC IGNITION HEARTH – NEW NATURAL GAS HEARTH INSTALLATIONS ONLY

MINIMUM EFFICIENCY REQUIREMENTS: Must be on-demand electronic ignition that is also a sealed combustion/direct vent unit.

REBATE: \$75

Manufacturer's Name:

Model #:

Ignition Brand Name:

Date of Installation:

OFFICE USE ONLY

Rebate Total: \$ _____

SMART THERMOSTATS – NATURAL GAS HEATING – LIMIT ONE THERMOSTAT PER HEATING SYSTEM

MINIMUM EFFICIENCY REQUIREMENTS: Must control primary natural gas heating system.

If self-installed, original UPC code from box AND invoice must be attached to application form.

REBATES: WIFI ENABLED = \$50

FOR THERMOSTATS THAT CONTROL ELECTRIC HEATING PLEASE USE OUR ELECTRIC HVAC & WATER HEATING EQUIPMENT REBATE APPLICATION.

Manufacturer's Name:

Model Name:

Model #:

Number of Units Installed:

Date of Installation:

Does smart thermostat control central air conditioning?: ☐ Yes ☐ No

OFFICE USE ONLY

Rebate Total: \$ _____

***Thank you for purchasing new, efficient appliances and equipment
and for applying for a CONSERVE & SAVE™ rebate!***

When purchasing new items, continue to look for the ENERGY STAR®, ENERGY STAR® Most Efficient, and WaterSense® labels. By doing so, you will save energy, water, and money while ensuring product performance.

Austin Utilities and Owatonna Public Utilities may also offer a CONSERVE & SAVE™ rebate on your purchase!

For a complete list of available rebates, amounts, and to download rebate applications with minimum efficiency requirements and complete terms and conditions, visit your utility's website:

www.austinutilities.com • www.owatonnautilities.com

